

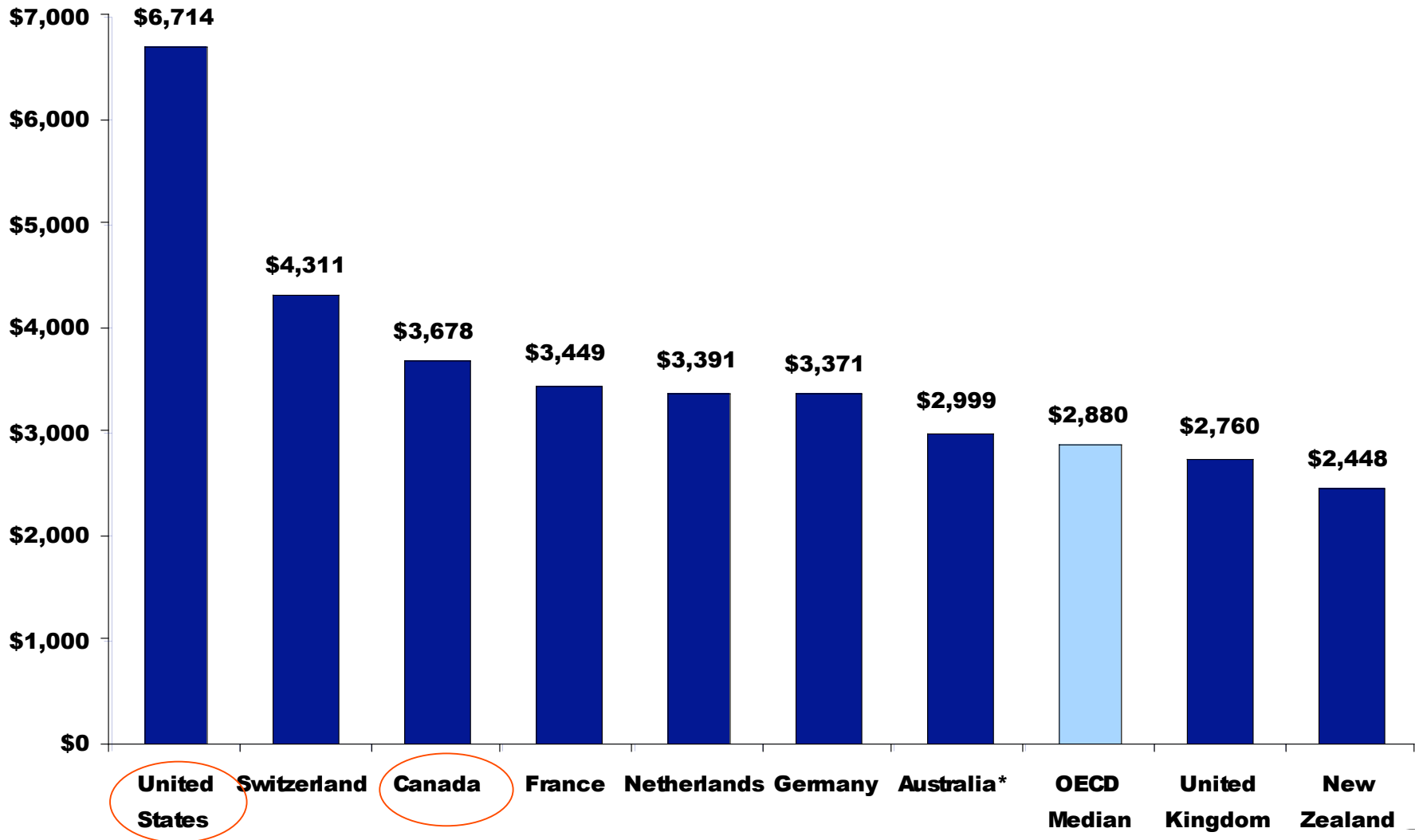


Organisation for Economic Co-operation and Development (OECD)



Health Care Spending per Capita, 2006

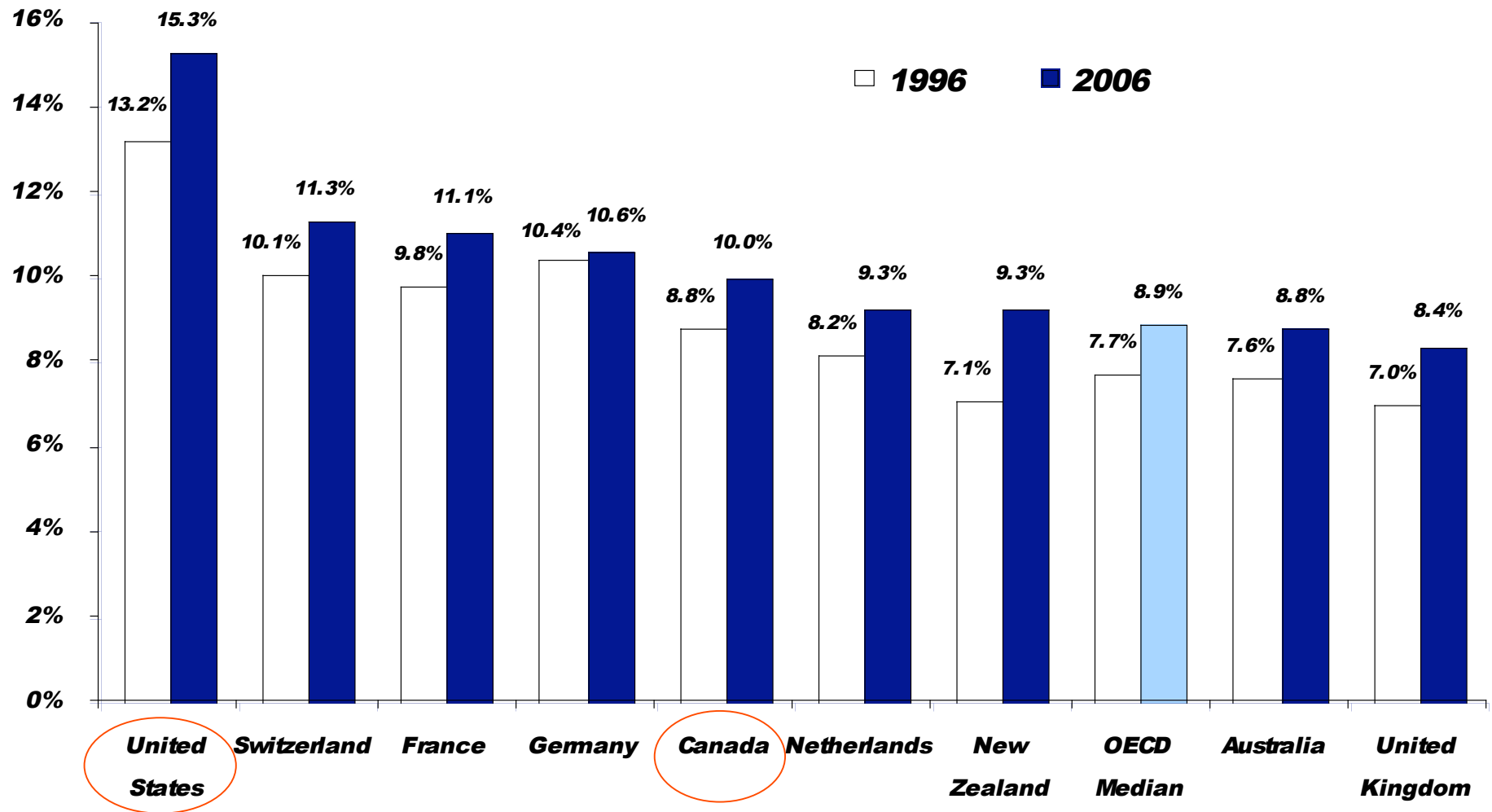
Adjusted for Differences in Cost of Living



*2005

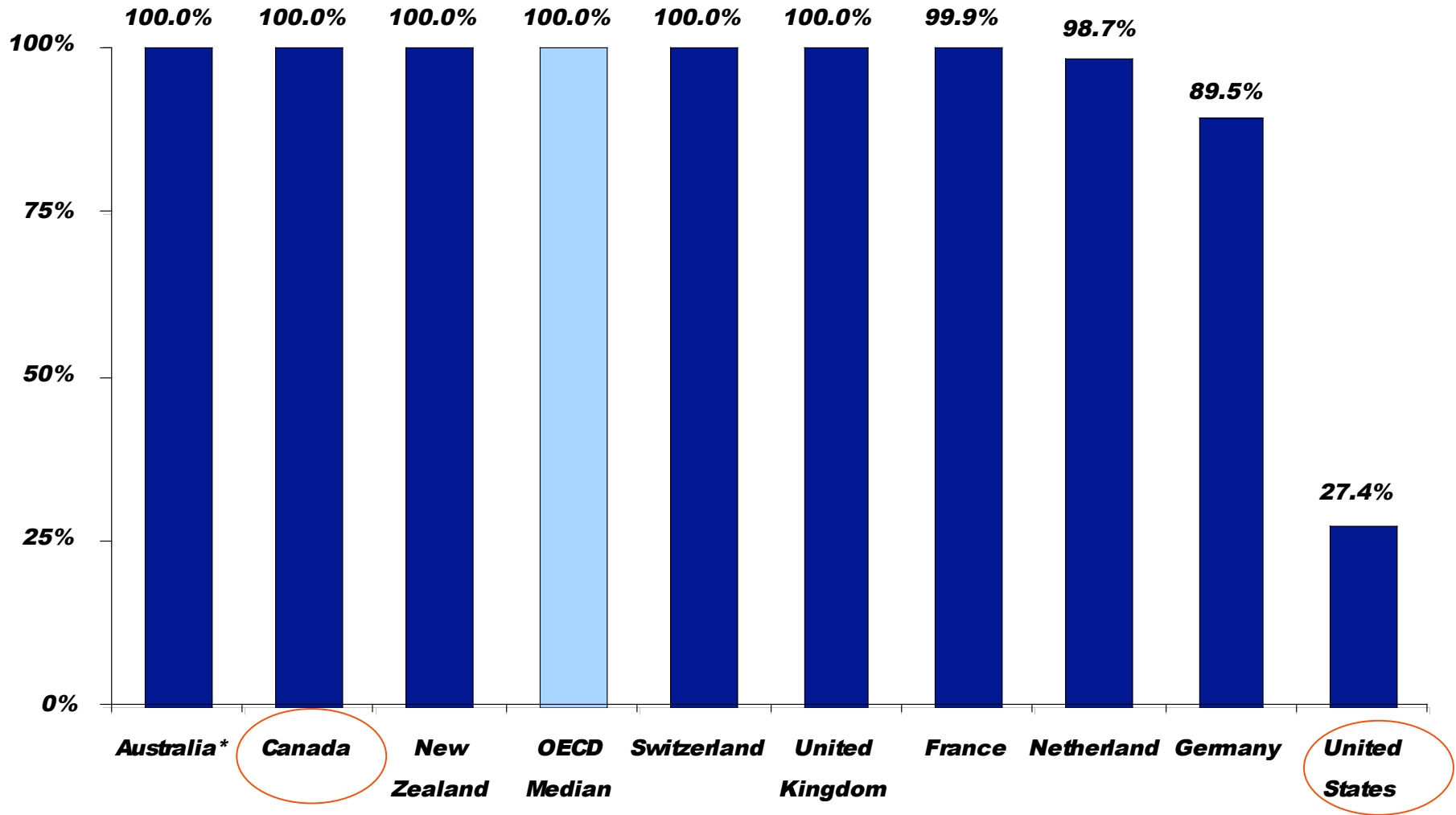
Source: OECD Health Data 2008, "June 2008."

Percentage of Gross Domestic Product Spent on Health Care, 1996 and 2006



Source: OECD Health Data 2008, "June 2008."

Percentage of Total Population with Health Insurance Coverage Through Public Programs, 2006

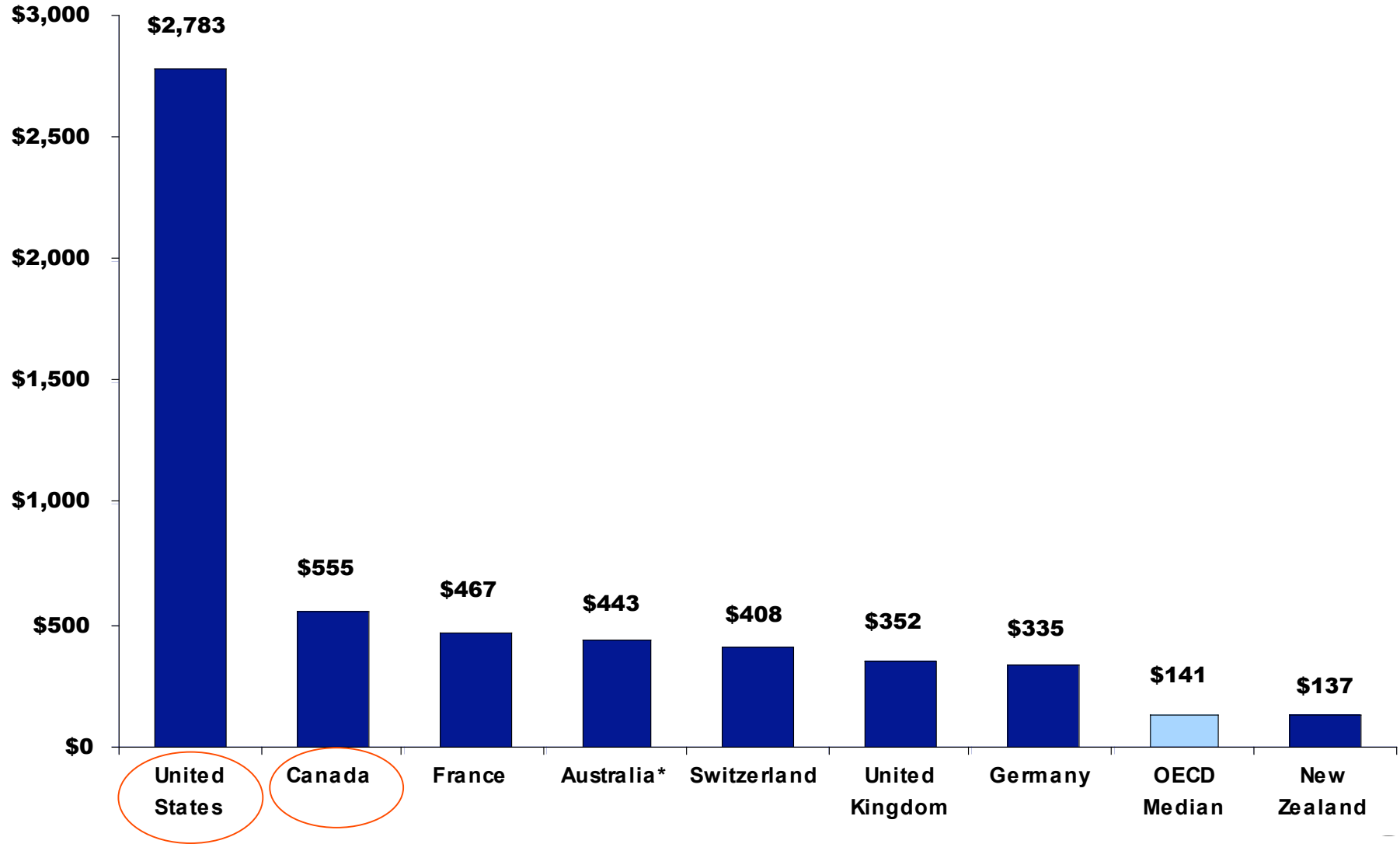


*2005

Source: OECD Health Data 2008, "June 2008."

Private Spending on Health Care per Capita, 2006

Excluding Out-of-Pocket Spending, Adjusted for Differences in the Cost of Living



*2005

Source: OECD Health Data 2008, "June 2008."

Distribution of Health Spending by Type of Service

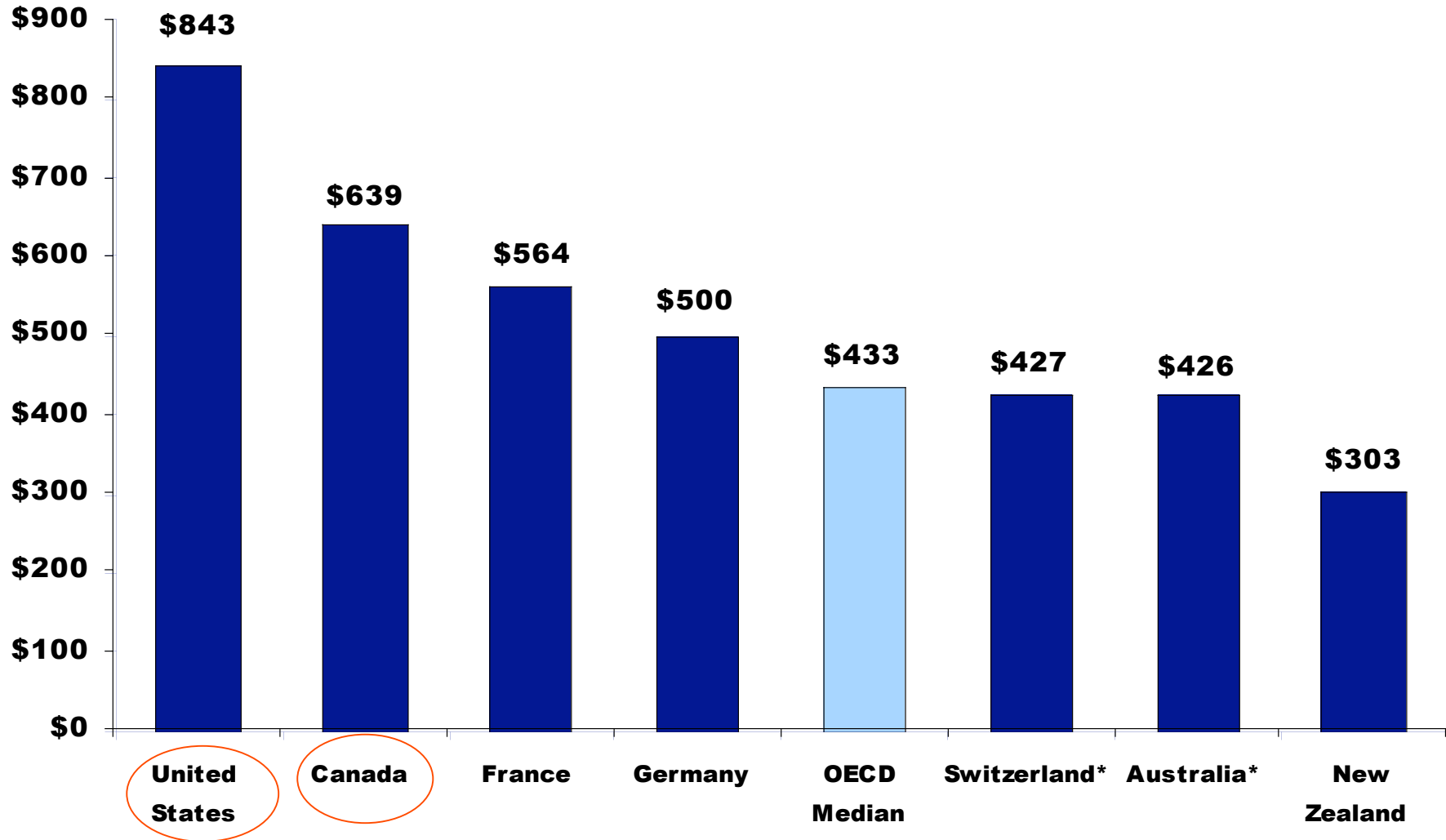
	AUS*	CAN	FR	GER	NZ	SWIZ*	US
Basic Medical and Diagnostic (out-Patient) Services	13.6%	3.4%	7.5%	5.9%	15.1%	20.5%	22.3%
Hospitals	37.8%	28.0%	34.7%	29.1%	33.0%	34.7%	32.2%
Pharmaceuticals	14.2%	17.4%	16.4%	14.8%	12.4%	10.5%	12.6%
Nursing Homes & Other Long-Term Nursing Care	—	14.6%	9.9%	12.0%	16.0%	20.2%	6.2%
Other	34.4%	36.6%	31.5%	38.2%	23.5%	14.1%	26.7%

*2005

Source: OECD Health Data 2008, "June 2008."

Pharmaceutical Spending per Capita, 2006

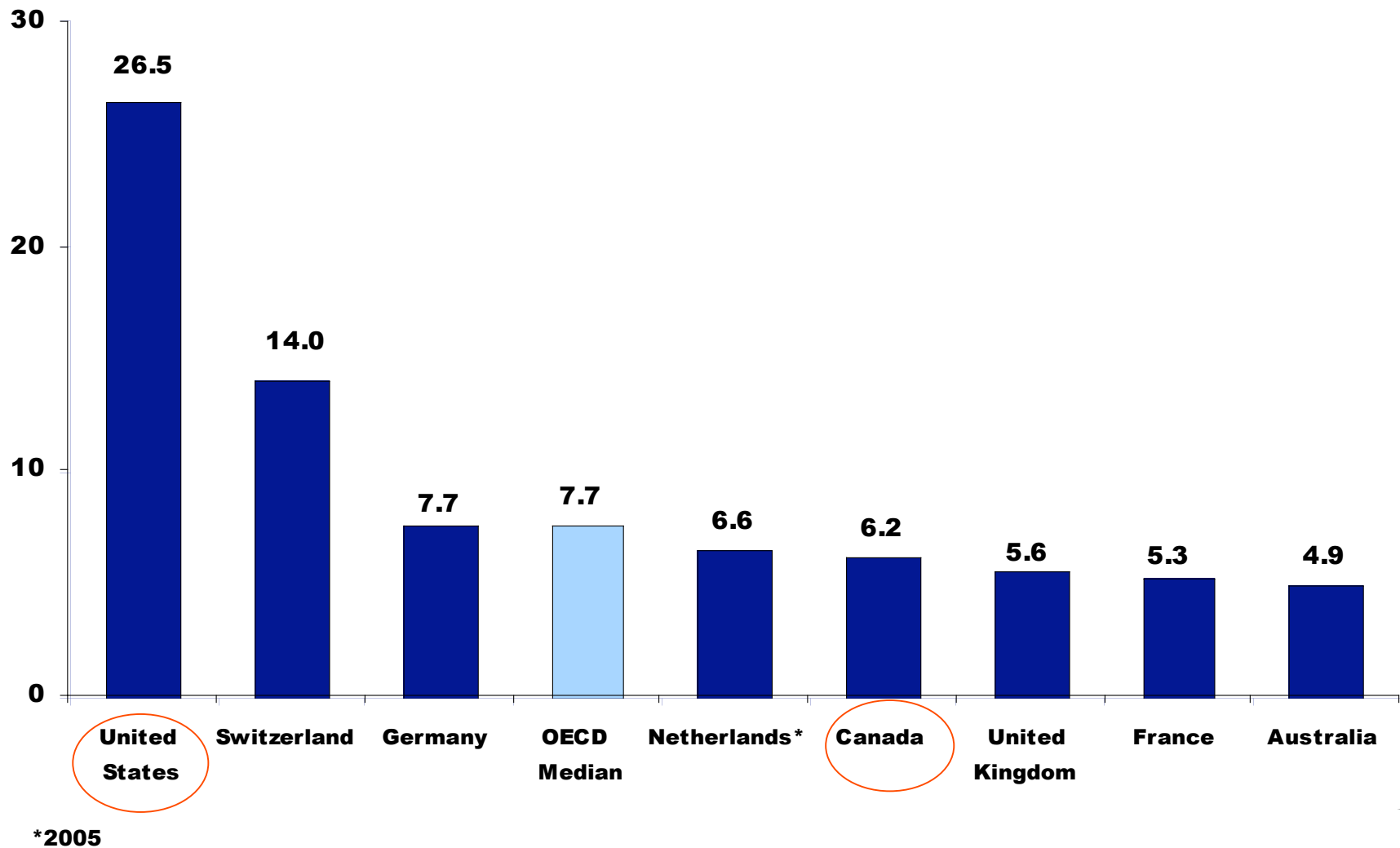
Adjusted for Differences in Cost of Living



*2005

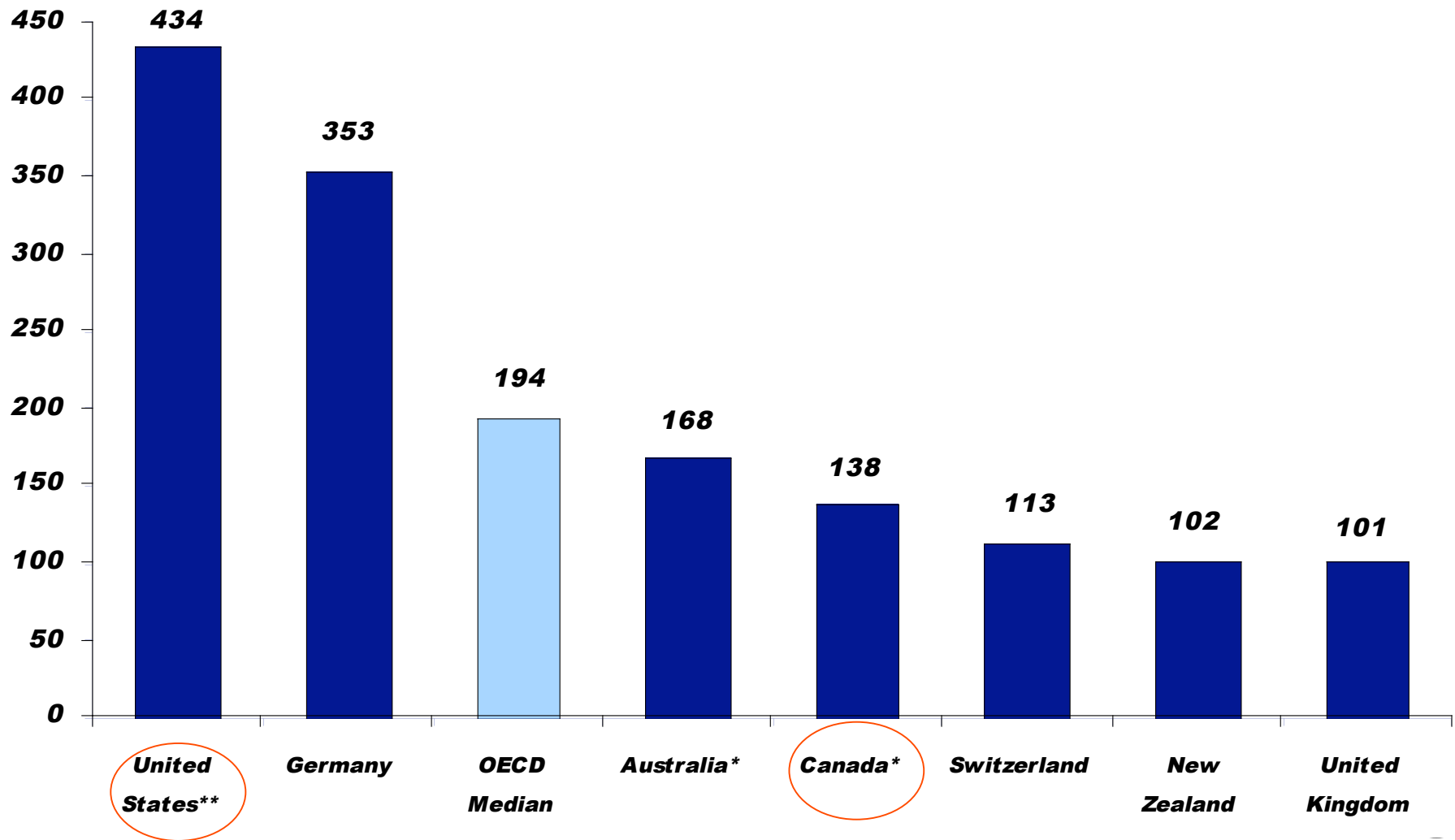
Source: OECD Health Data 2008, "June 2008."

Magnetic Resonance Imaging (MRI) Units per Million Population, 2006



Source: OECD Health Data 2008, "June 2008."

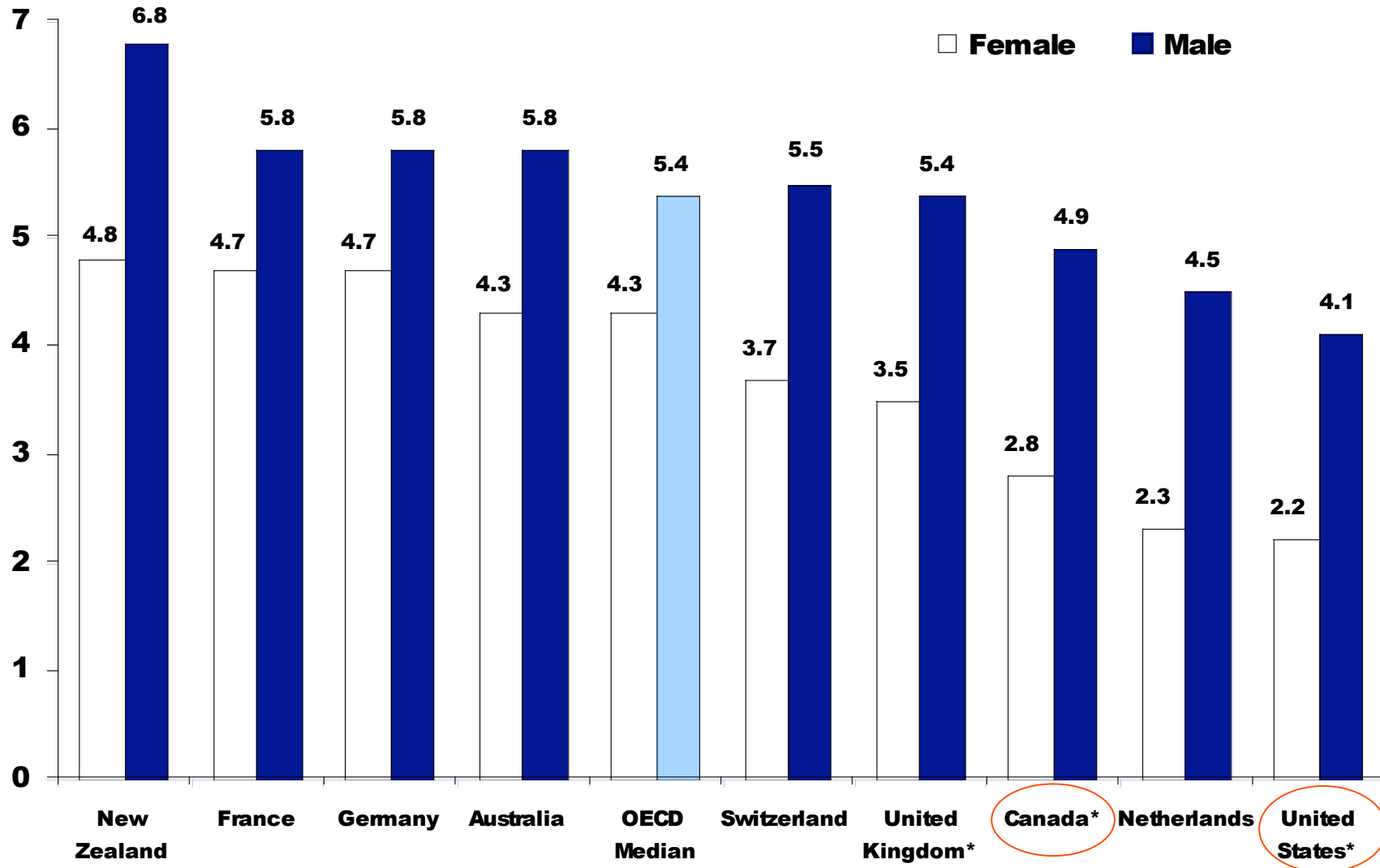
Inpatient Percutaneous Transluminal Coronary Angioplasty¹⁰ (PTCA) Interventions per 100,000 Population, 2006



* 2005

**2004

Increase in Life Expectancy at Birth, 1986–2006

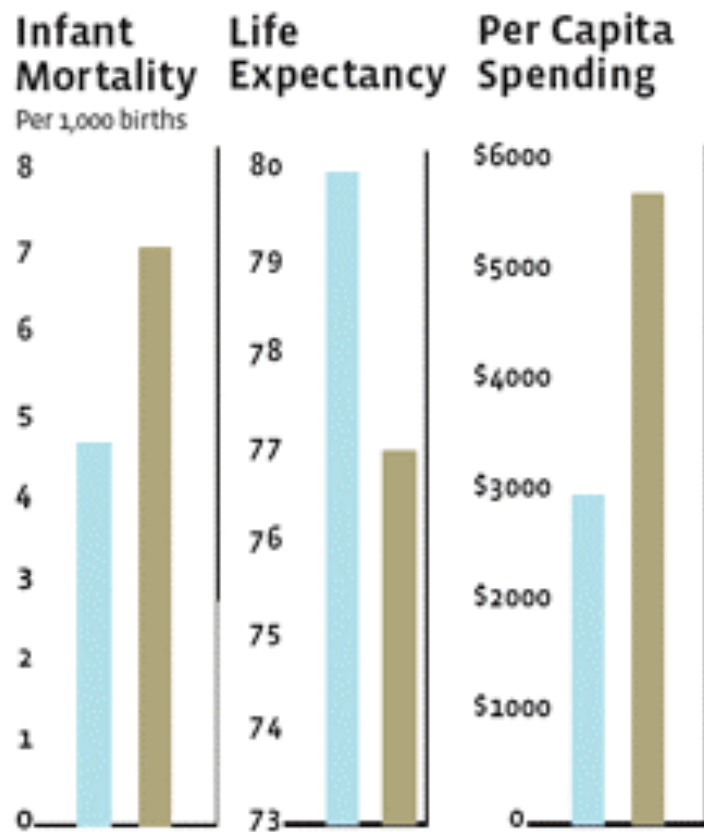


* 1985–2005

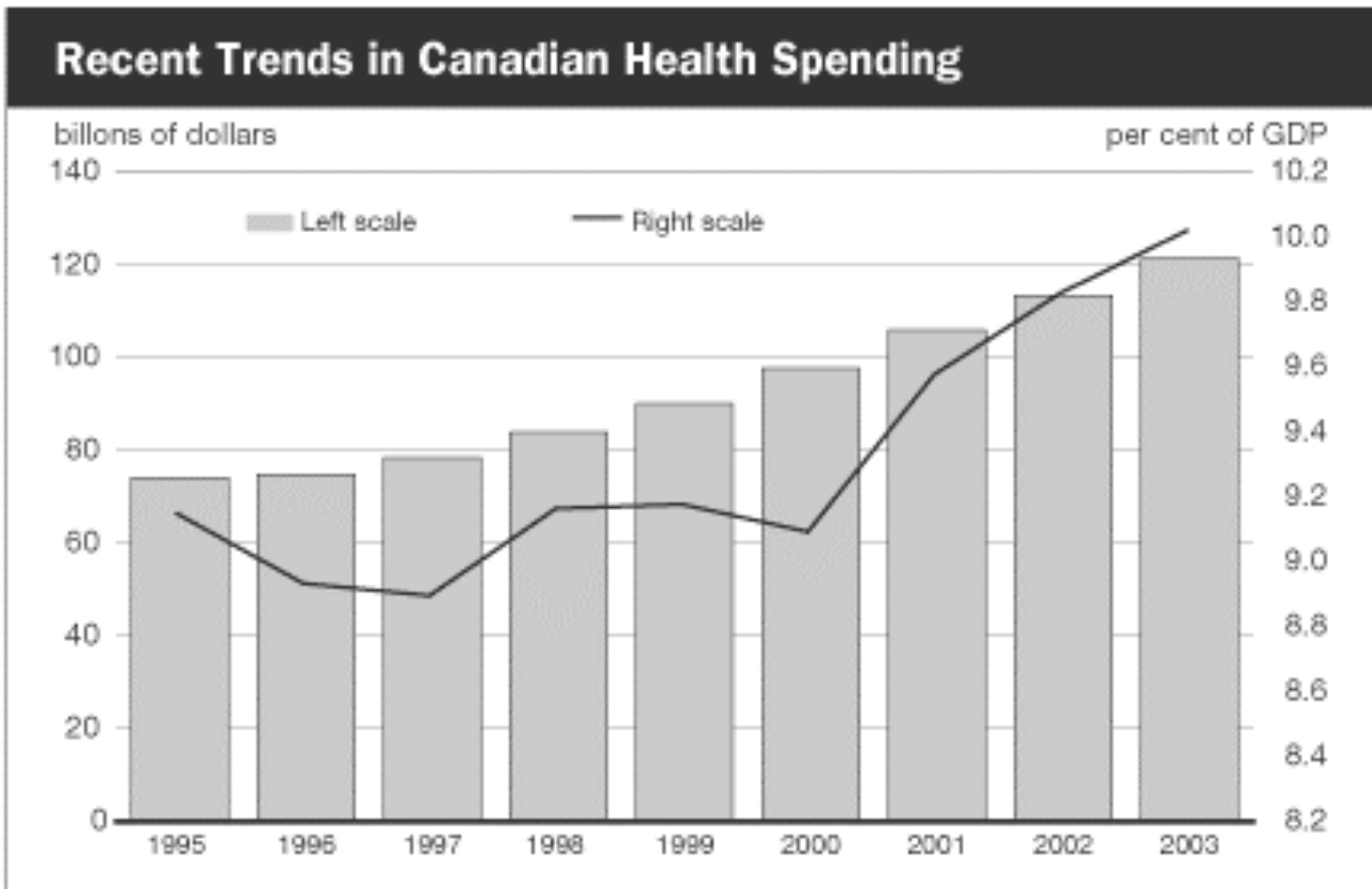
Source: OECD Health Data 2008, "June 2008."

Canada U.S.

Canada and the U.S. used to be twins on public-health measurements. Here's how it looks after 35 years of Canadian universal health care.



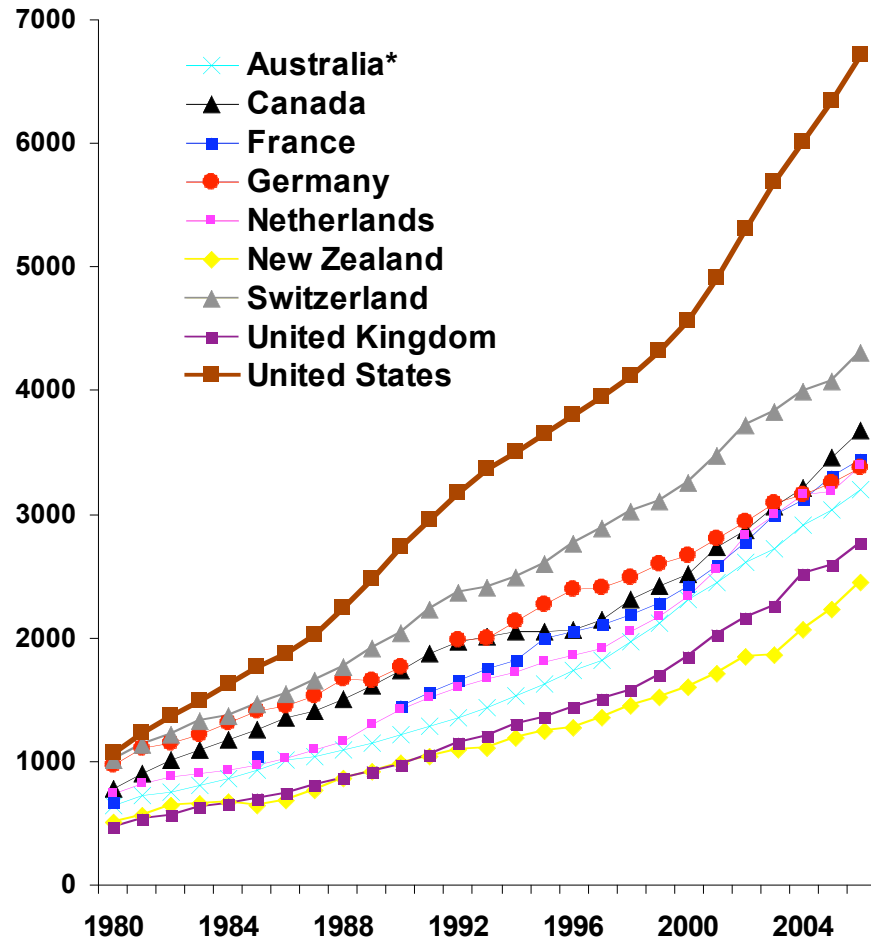
Source: World Health Organization; CIA *World Fact Book*, Centers for Disease Control



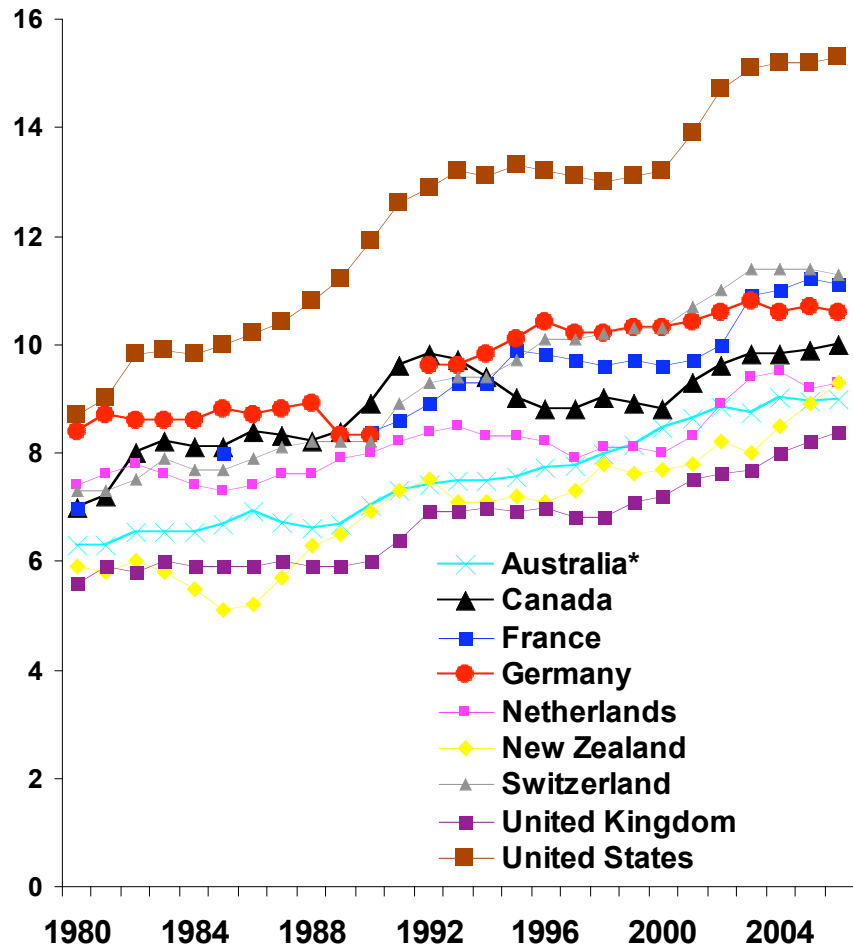
Source: Canadian Institute for Health Information, *National Health Expenditure Trends, 1975–2003*.

International Comparison of Spending on Health, 1980–2006¹⁴

Average spending on health per capita (\$US PPP)



Total expenditures on health as percent of GDP



* From Australian Department of Health and Ageing
Source: OECD Health Data 2008, "June 2008"

"the Doctor will see you...
...next year."



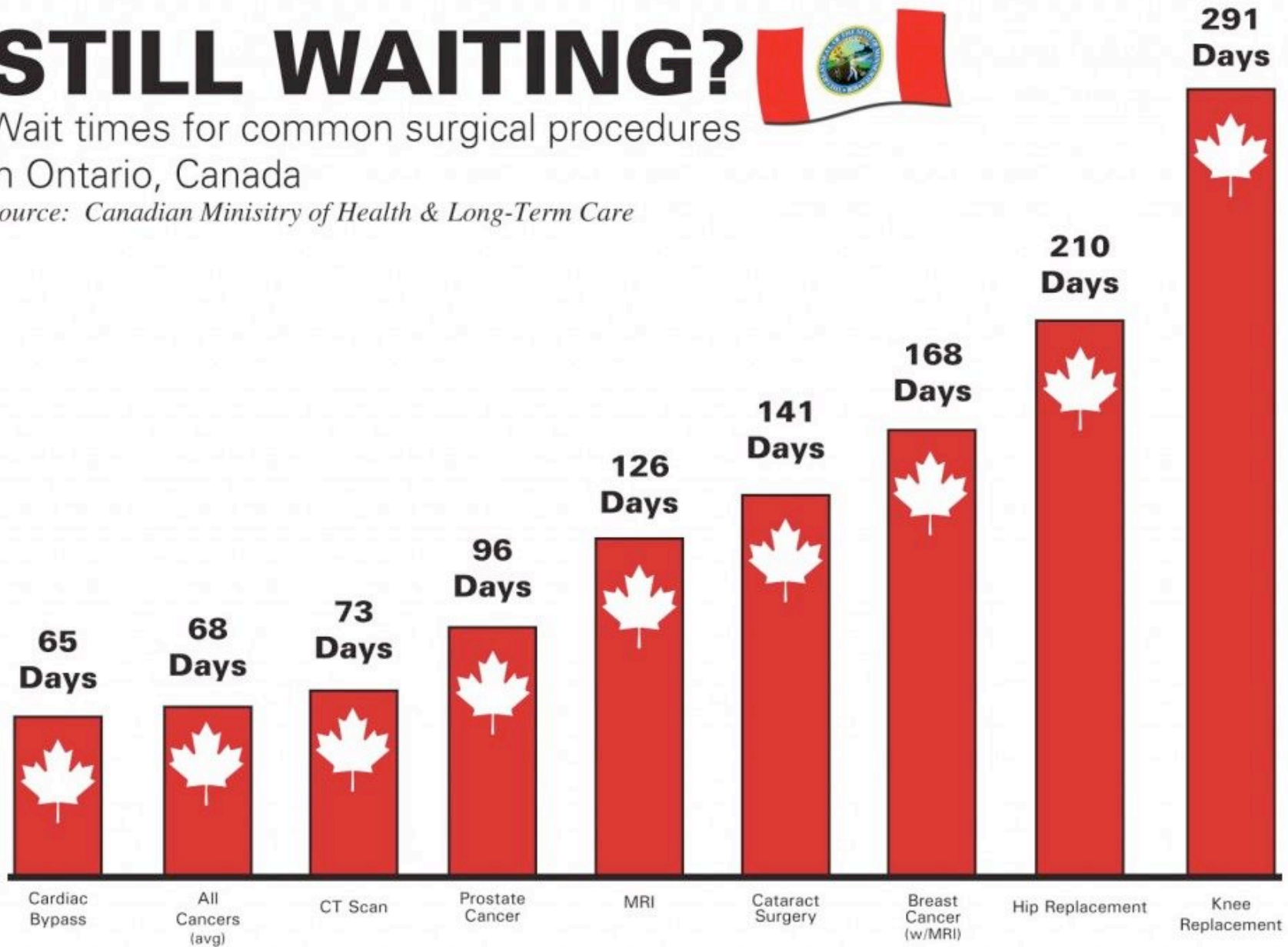
NATIONAL HEALTH CARE
means
RATIONED HEALTH CARE

STILL WAITING?



Wait times for common surgical procedures in Ontario, Canada

Source: Canadian Ministry of Health & Long-Term Care





What seems to be the problem?

Waiting Room



Figure 1: Percentage of Patients Receiving Care Within Benchmarks by Province, 2010

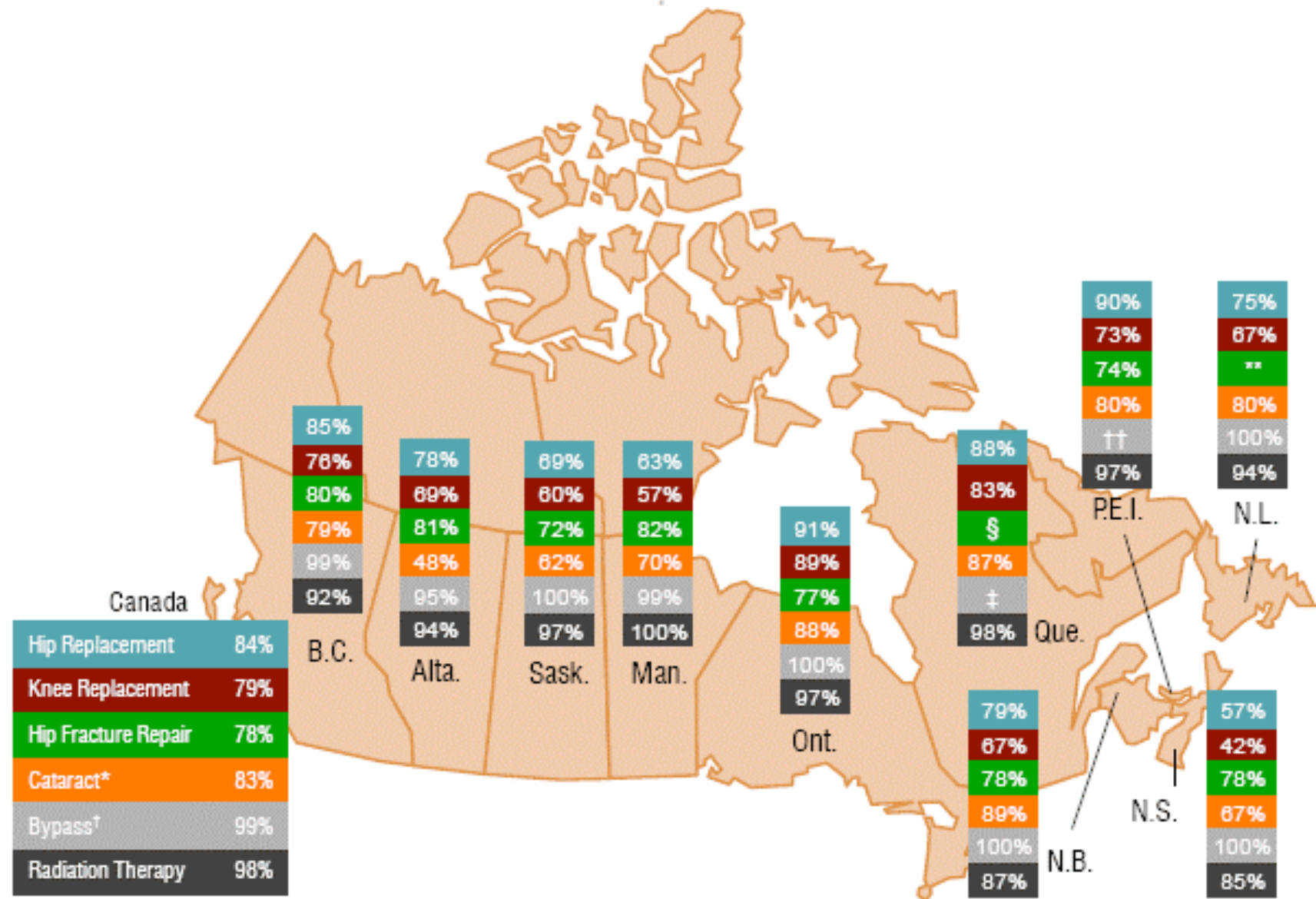


Figure 3A: Wait Times for the 90th Percentile for Planned Hip Replacements, 2008 to 2010

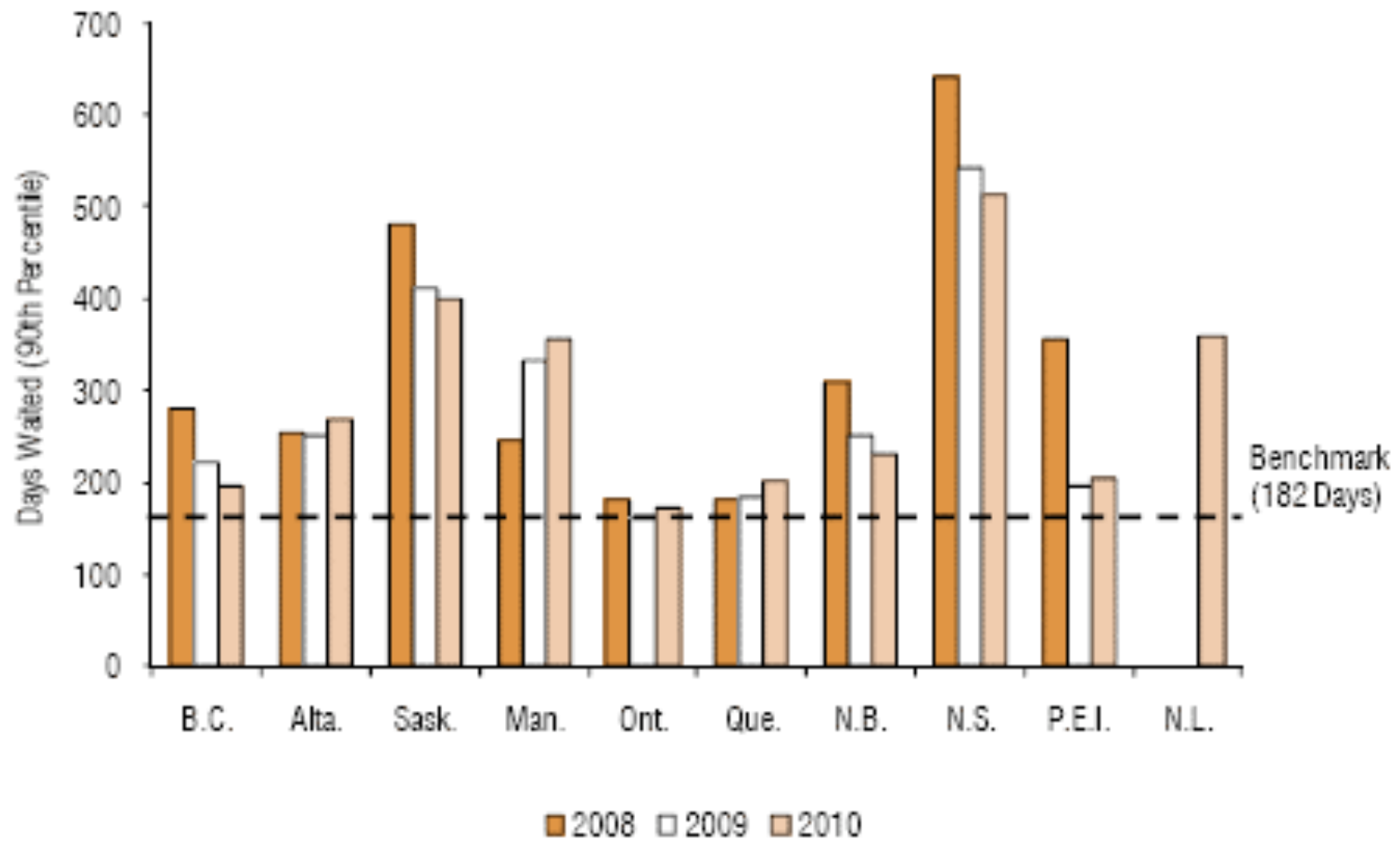
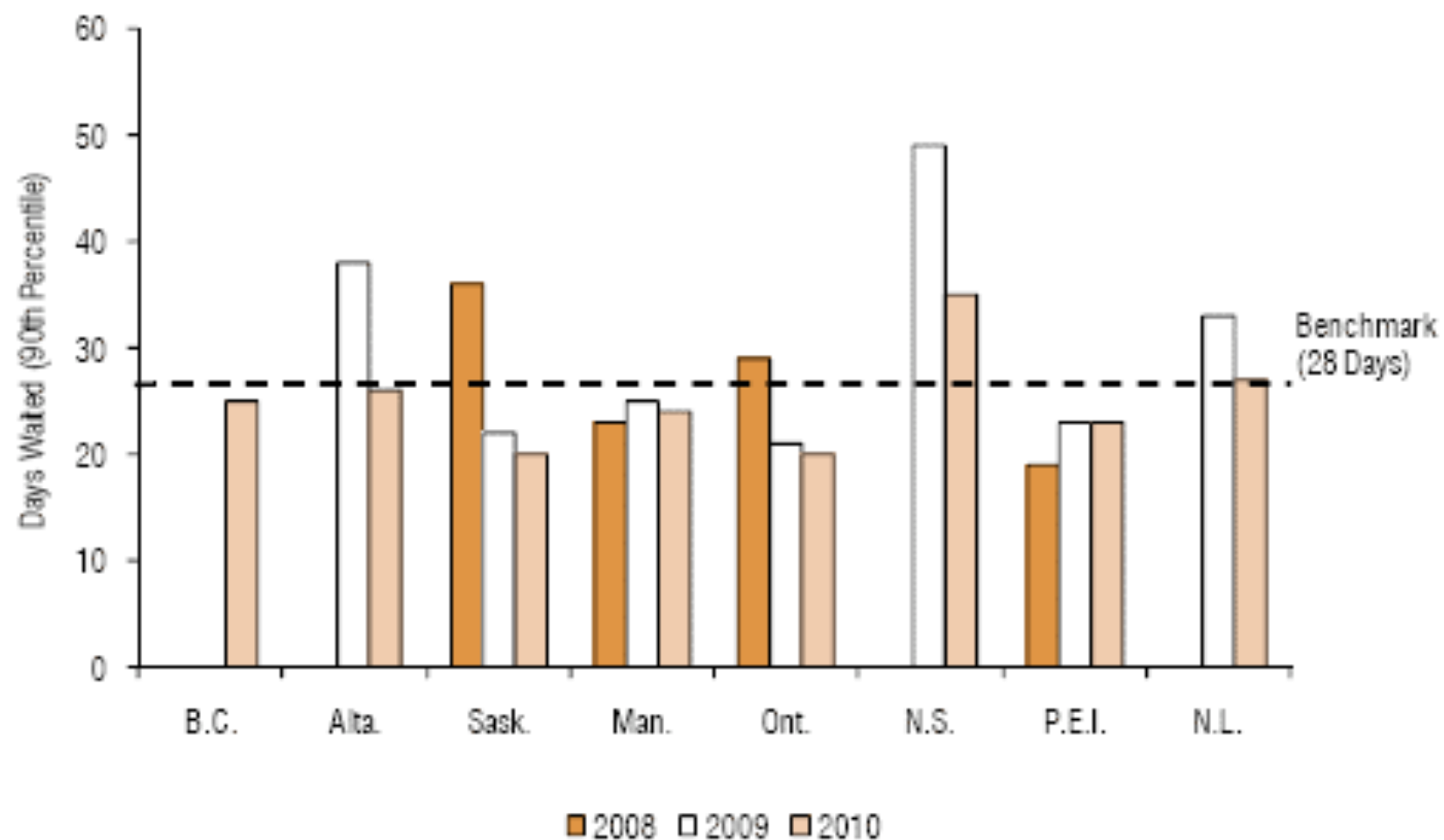


Figure 3F: Wait Times for the 90th Percentile for Radiation Therapy, 2008 to 2010



Wait Times Update

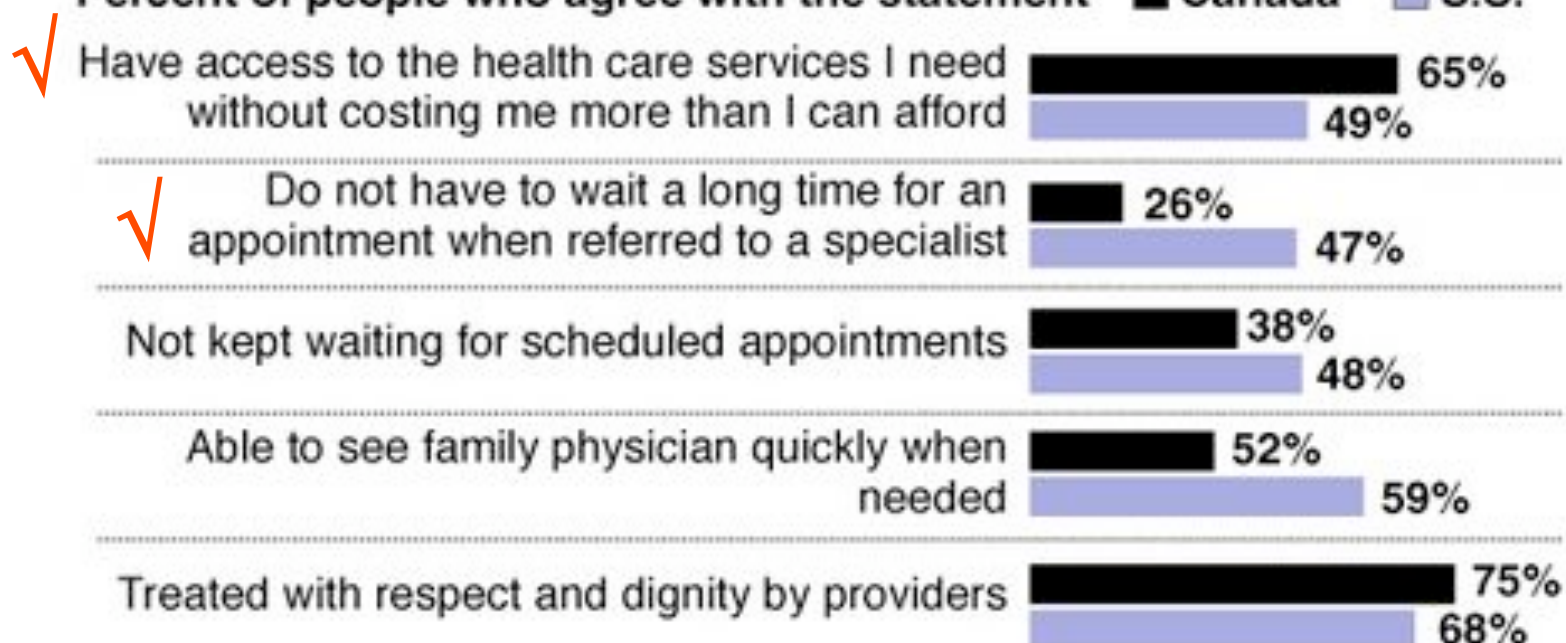
Council of Canada Report May, 2011

- 10 year, \$41 billion plan set out in 2004
- Wait time targets largely met, but...
- ER wait times ↑
- Serious shortage of physicians, but no national coordination or planning
- Progress on home care slow
- Progress on national HER slow

Health care views

Patients in Canada are more frustrated with wait times to see doctors, but are more likely to say they have access to the services they need at costs they can afford than U.S. patients.

Percent of people who agree with the statement ■ Canada ■ U.S.



Source: Ipsos-McClatchy Poll of 1,004 adults, July 9-14, 2009 for the U.S., 1,010 adults, June 5-7, 2009 for Canada; margin of error +/-3.1 percentage points
Graphic: Melina Yingling

The Headlines - Canada

Health care costs are the most pressing budget item

- Globe & Mail Feb 29, 2011

Health Care Action Plan urged to avert “looming crisis”

- Globe & Mail March 1, 2011

Canadian surgeons face flat-line job market

- Globe & Mail Feb 25, 2011

Minister won't help mom get breast-cancer drug

- Globe & Mail March 9, 2011

Mom approved to get breast-cancer drug

- Globe & Mail April 15, 2011

It's the economy, stupid.

- Bill Clinton

1992 Presidential Campaign

The Headlines – China

Country ramps up healthcare spending

- China Daily March 10, 2011

With the nation's medical insurance systems now covering 1.27 billion out of the country's 1.34 billion inhabitants.

Beijing now plans to spend \$173 billion (1.13 trillion yuan) on healthcare between 2009 and the end of 2011.

This will extend coverage to the 432 million urban dwellers and 835 million rural residents who were not covered by medical insurance in the past.